

Announcements

New Annuity Application

We have introduced a new annuity application, Form R10039, beginning with those states that have approved the new SPIA with COLA. To date, the new R10039 (or a state variation thereof) can now be used in: AL, AK, AZ, AR, CO, DE, DC, FL, GA, ID, IN, IA, KS, KY, LA, ME, MD, MI, MT, NH, NM, NC, ND, OK, PA, RI, SC, SD, TN, TX, VT, WA, WV, WI, WY. As always, please be sure to check Virtual Forms for your state to be sure you are using the correct version of the annuity application.

With these states having approved the new R10039, the last date we will accept the previous version (10039 and state variations) in the Processing Center will be December 31, 2009.

Please note: If you are writing a SPIA with COLA, you may only use R10039 (or state variation of the new application) as the previous version of the annuity application does not allow you to request COLA.



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