

**ATTENTION ALL AGENTS:**  
**Required Anti-Money Laundering (AML)**  
**Training Deadline Extended**

**Date:** February 8, 2007  
**To:** All Producers/MGAs  
**From:** Glenn R. Jones, Chief Compliance Officer  
**Subject:** Anti-Money Laundering Training Requirements for Agents - Update

As you know, new rules under the USA Patriot Act, effective May 2, 2006, required insurance companies to develop and implement Anti-Money Laundering ("AML") programs that are reasonably designed to prevent companies from being used to facilitate money laundering or for financing terrorist activities. Under these rules, relevant producers are required to receive adequate training on the basics of AML.

To meet these requirements, we partnered with LIMRA International and offer AML training through LIMRA's AML training module (accessed through the link titled "LIMRA Course" in the lower right-hand corner of SalesLink's first page). This training is required for all currently contracted producers, as well as for all new producers that we contract.

In a previous email dated May 24, 2006, we indicated that currently-appointed producers were expected to complete this training, or provide us with satisfactory evidence of completion of AML training through some other source, prior to December 31, 2006. This deadline has been extended. Currently-appointed producers now have until **May 1, 2007** to complete this training. All new appointees must have completed this training or provided documentation of completion elsewhere, **prior** to payment of commissions for new business written with the company.

If you have any questions, please contact Financial Markets, Inc. at 800-888-2829.  
Happy selling!



***Financial Markets, Inc.***

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